

Business Loan Checklist

- 1. Narrative on your business**
Your business cannot be summed up by a single number. Your history, your future, and how you've positioned your business for future growth tell a story that goes beyond ink, paper, and a credit score. Prepare a narrative that includes your business's ownership history, customer base, business operations, and future plans, so CCG can better understand your needs.
- 2. Tax returns or financial statements from last two years and interim financial statement**
This allows us to see how your business has performed; revenue trends, profitability, cash flow and ability to repay, and any swings that have occurred in the past.
- 3. Invoice for equipment being purchased**
In order to provide the best and most appropriate loan structure for you, we require an invoice for the equipment you are purchasing. This allows us to accurately understand and value the equipment that is being purchased.
- 4. Signed application and credit authorization**
Providing a signed credit authorization allows us to run credit reports on you and your business.
- 5. Company ownership documents**
This tells us who can legally enter into loan agreements on behalf of the company.

This checklist is intended to be an informative guide to give prospective customers a head start towards approval and funding of their desired transactions. The items on this checklist are not exhaustive, and CCG will require additional documents to underwrite and document approved transactions, depending on the circumstances. Nothing herein is an offer or a representation that any request for credit will be approved, and this is not an application for credit.

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